

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MACAU INVESTMENT
HOLDINGS LIMITED

MACAU INVESTMENT HOLDINGS LIMITED

澳門投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2362)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required to finalise certain information to be included in the circular containing, among other matters, the Subscription of New Shares, the Placing of New Shares, the Whitewash Waiver, the Proposed Grant of Specific Mandate, and the Notice of EGM, the dispatch of the circular is to be postponed to on or before 30 September 2010. An application has been made by the Company to the Executive for the consent such that the dispatch of the circular is to be postponed to on or before 30 September 2010.

Reference is made to the announcement of the Company dated 24 August 2010 (the “Announcement”) in relation to, among other things, the Subscription of New Shares, the Placing of New Shares, the Whitewash Waiver, the Proposed Grant of Specific Mandate. Unless defined otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcement.

Delay in dispatch of circular

As set out in the Announcement, the Company is required to dispatch a circular to the Shareholders on 13th September 2010. As additional time is required to finalise the information to be included in the circular, the Company will make an application to the SFC for an extension of the dispatch date of the circular from 13th September 2010 to on or before 30 September 2010. An announcement will be issued upon the dispatch of the circular pursuant to Rule 8.2 of the Takeovers Code.

A circular containing, among other things, (i) further information on the Subscription Agreement and the Placing Agreement; (ii) the recommendation from the Independent Board Committee to the Independent Shareholders; (iii) the recommendation and advice of the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation of the Subscription Agreement and the Whitewash Waiver; and (iv) the notice of the EGM will be dispatched to the Shareholders and is expected to be dispatched on or before 30 September 2010.

Shareholders and potential investors should exercise caution when dealing in the Shares.

By Order of the Board
MACAU INVESTMENT HOLDINGS LIMITED
Deng Wen
Chairman

Hong Kong, 10 September 2010

As at the date of this announcement, the Board consists of three executive Directors, namely Ms. Deng Wen, Ms. Maria Majoire Lo, and Ms. Cheung Hing Man, Charissa, non-executive Director Mr. Guo Rui, and three independent non-executive Directors, namely Mr. Zhou Jin Song, Mr. Sun Tong and Mr. Yen Yuen Ho, Tony.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.

* *For identification purposes only*